

Together, we *WILL* find the cure!®

Gifts of appreciated securities is one of your most effective means of tax savings. Also, your charitable dollars to PRF will go further and ***make even more of a difference.***

- ✓ Know your money is invested in a cause important to you.
- ✓ Avoid capital gains taxes on the stock.
- ✓ Receive a charitable income tax deduction for the fair market value of stock at the time of the gift.
- ✓ Contact your legal, tax and/or financial advisors *today!*

See How a \$10,000 Gift in Appreciated Securities to PRF Benefits You

The table below illustrates the tax savings from donating securities originally purchased for \$2,000 that are now worth \$10,000, as compared to making a cash gift of \$10,000.

Explanation	Gift of Cash	Gift of Securities
Fair Market Value of Gift Amount	\$10,000	\$10,000
Initial Cost Basis of Securities/Appreciation	Not applicable	\$2,000/\$8,000
Capital Gains Tax Saved or Paid Assuming 15% rate*	Not applicable	\$1,200
Ordinary income tax savings (35% tax bracket x value of gift)*	\$3,500	\$3,500
Total tax savings (ordinary income + capital gain)	\$3,500	\$4,700
Net Cost of \$10,000 gift (FMV of Gift - Total Tax Savings)	\$6,500	\$5,300

In order to be eligible for the tax savings, the stock must have been held by you for at least one year and must be transferred to PRF's account *prior to being sold* in order to avoid capital gains taxation. Your financial advisor can arrange for a gift of stock directly from your account to PRF. If you plan on donating stock in certificate form prior to year-end, please have the mailing postmarked by December 31.

*The illustration used is for educational purposes only. PRF does not provide tax advice. A different tax rate may apply to you and, accordingly, the charitable benefit you receive may vary. Please consult with your own legal, tax and/or financial advisors to determine your specific situation.

Contact information: Robyn Glazer Milbury, Esq. Planned Giving Officer at 978-535-2594 or plannedgiving@progeriaresearch.org to provide stock transfer instructions and for any other assistance we can give to help make this an easy transaction for you.

Thank you for your support!